



Sappi Limited

Johannesburg

Announcement

29 May 2017

Sappi Limited
(Incorporated in the Republic of South Africa)
Registration number: 1936/008963/06
JSE share code: SAP
ISIN code: ZAE000006284
("Sappi" or the "Company")

WRITTEN NOTICE IN TERMS OF SECTION 45(5)(a) OF THE COMPANIES ACT, 2008, TO ALL SHAREHOLDERS (FOR INFORMATION - NO ACTION REQUIRED BY SHAREHOLDERS)

Notice is hereby given in terms of section 45(5)(a) of the Companies Act, 2008 ("the Companies Act"), that the board of Sappi has adopted resolutions to provide financial assistance to a related company of Sappi contemplated in section 45(2) of the Companies Act. The resolutions adopted by the board relate to financial assistance to a related company of Sappi in connection with two loan facilities which are being provided to Sappi Papier Holding GmbH, the total value of which, together with any previous resolutions to provide financial assistance during the current financial year, exceeds one-tenth of 1% of Sappi's net worth.

Sappi Limited

Sponsor: UBS South Africa (Pty) Ltd

