

SAPPI SOUTHERN AFRICA LIMITED
Registration number 1951/003180/06
Incorporated in the Republic of South Africa
JSE code: SAPCB
(‘Sappi Southern Africa’)
ISIN: ZAE000296083

Convertible bond : interest payment

Bondholders of the Sappi Southern Africa ZAR1,800,000,000 5.250% senior unsecured convertible bond (“**the Convertible Bond**”) are hereby advised that the Convertible Bond will commence trading ex-interest from the commencement of business on Wednesday, 19 May 2021 until the close of trade on Friday, 21 May 2021 with respect to the interest period which commenced on 25 November 2020 (inclusive) and that will end on 26 May 2021 (exclusive).

The interest amount to be paid will be ZAR261.78 for each ZAR10,000.00 of principal amount. The next interest coupon period will commence on 26 May 2021 (inclusive) and end on 26 November 2021 (exclusive).

The salient dates relating to this interest payment in terms of the JSE Limited’s corporate action timetables are as follows:

Last day to trade in order to participate in this interest	Tuesday, 18 May 2021
Ex interest date	Wednesday, 19 May 2021
Record date	Friday, 21 May 2021
Payment date	Wednesday, 26 May 2021

10 May 2021
Johannesburg

Debt sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited