

SAPPI SOUTHERN AFRICA LIMITED
Registration number 1951/003180/06
Incorporated in the Republic of South Africa
JSE Alpha code: SSAI

SSA07 Tap Issue - Tranche 4

The JSE Limited has granted a listing to Sappi Southern Africa Limited – “SSA07 (Tap Issue – Tranche 4)” on the Interest Rate Market with effect from 3 August 2020 under its Domestic Medium Term Note Programme dated 23 November 2018.

INSTRUMENT TYPE:	UNSECURED FLOATING RATE NOTE
Authorised Programme size:	R5 000 000 000
Total Amount in Issue after this Issuance:	R810 000 000
Bond Code:	SSA07 (Tap Issue – Tranche 4)
Nominal Issued:	R100 000 000
Issue Price:	101.694434%
Coupon:	7.033% (3 Month JIBAR as at 15 May 2020 of 4.533% plus 250 bps)
Coupon Rate Indicator:	Floating
Trade Type:	Price
Final Maturity Date:	15 May 2023
Books closed periods:	5 to 14 August, 5 to 14 November, 5 to 14 February and 5 to 14 May
Interest Payment Date(s):	15 August, 15 November, 15 February and 15 May
Last Day to Register:	By 17:00 on 4 August, 4 November, 4 February and 4 May
Issue Date:	3 August 2020
Date Convention:	Modified Following Business Day
Interest Commencement Date:	15 May 2020
First Interest Payment Date:	15 August 2020
ISIN:	ZAG000168063
Additional Information:	Senior Unsecured Floating Rate Notes

The Applicable Pricing Supplement is available at:

<https://www.sappi.com/bond-and-insurance-captive-reporting-requirements#>

Corporate Actions	JSE	+27 11 5207000
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Date: 30 July 2020

Debt Sponsor: Nedbank Corporate and Investment Banking