

Announcement

Sappi Limited

(Incorporated in the Republic of South Africa)
Registration number: 1936/008963/06
JSE share code: SAP

(‘Sappi’ or ‘the company’)

21 December 2015

INTEGRATED REPORT 2015, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Integrated Report for the year ended September 2015 will be dispatched to shareholders from 21 December 2015. The Integrated Report will also be available online on 21 December 2015 on the Sappi website (www.sappi.com). The audited Annual Financial Statements included in the Integrated Report contain no material modifications to the reviewed preliminary results for the year ended September 2015 which were published on SENS on 12 November 2015.

The Annual Financial Statements have been audited by Sappi’s auditors, Deloitte & Touche. Their unqualified report is available for inspection at the company’s registered office.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of shareholders of **Sappi** will be held at the registered office of the company in the Auditorium, ground floor, 48 Ameshoff Street, Braamfontein, Johannesburg, South Africa on Wednesday 10 February 2016 at 14:00 to transact business as stated in the Notice of the Annual General Meeting forming part of the Integrated Report.

Braamfontein
21 December 2015
Sponsor to **Sappi**: UBS South Africa (Pty) Ltd