

Announcement

Sappi Limited

(Incorporated in the Republic of South Africa)

Registration number: 1936/008963/06

JSE share code: SAP

ISIN code: ZAE000006284

NYSE code: SPP

(‘**Sappi**’ or ‘the company’)

18 December 2014

INTEGRATED REPORT 2014, NO CHANGE STATEMENT AND NOTICE OF AGM

Shareholders are advised that the integrated report for the year ended September 2014 will be dispatched to shareholders commencing on 19 December 2014. The integrated report will also be available online on 19 December 2014 on the Sappi website (www.sappi.com). The audited annual financial statements included in the integrated report contain no material modifications to the reviewed preliminary results for the year ended September 2014 which were published on 10 November 2014.

The annual financial statements have been audited by Sappi’s auditors, Deloitte & Touche. Their unqualified report is available for inspection at the company’s registered office.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of shareholders of **Sappi** will be held at the registered office of the company in the Auditorium, ground floor, 48 Ameshoff Street, Braamfontein, Johannesburg, South Africa on Wednesday 11 February 2015 at 14:00 to transact business as stated in the notice of the annual general meeting forming part of the annual financial statements.

Braamfontein

18 December 2014

Sponsor to **Sappi**: UBS South Africa (Pty) Ltd