

SAPPI SOUTHERN AFRICA LIMITED
Registration number 1951/003180/06
Incorporated in the Republic of South Africa
JSE Alpha code: SSAI
JSE code: SAPCB
("Sappi Southern Africa" or the "Company")

Amendments to the information statement in respect of the ZAR5,000,000,000 Domestic Medium Term Note Programme

Debt investors are advised that Sappi Southern Africa has amended and restated the information statement in respect of its ZAR5,000,000,000 Domestic Medium Term Note Programme (the "Information Statement").

The amendments to the Information Statement primarily relate to updates of the following sections:

1. Risks relating to Sappi Southern Africa's business, indebtedness and industry;
2. Description of Sappi Southern Africa including group overview, background and history, product overview, group funding, board of directors and board committees; and
3. minor consequent amendments throughout the Information Statement.

The updated Information Statement is available on the Company's website' at [Bond and insurance captive reporting requirements | Sappi Global](#)

Date: 12 February 2024

Debt Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited